

# *Austin Independent School District*



## Demographic Report Fall 2018

*Learn from Yesterday...  
Understand Today...  
Plan for Tomorrow*



TEMPLETON  
DEMOGRAPHICS

hanleywood | metrostudy



# Economic Conditions – Austin Area (October 2018)

## Unemployment Rate



U.S. 3.5%  
Texas 3.5%  
Austin MSA 2.7%  
Austin 2.5%

-0.1%

3.6%

42,309 new jobs  
National rate 1.7%



## Job Growth

## Annual Home Starts



316 fewer  
starts than 3Q17

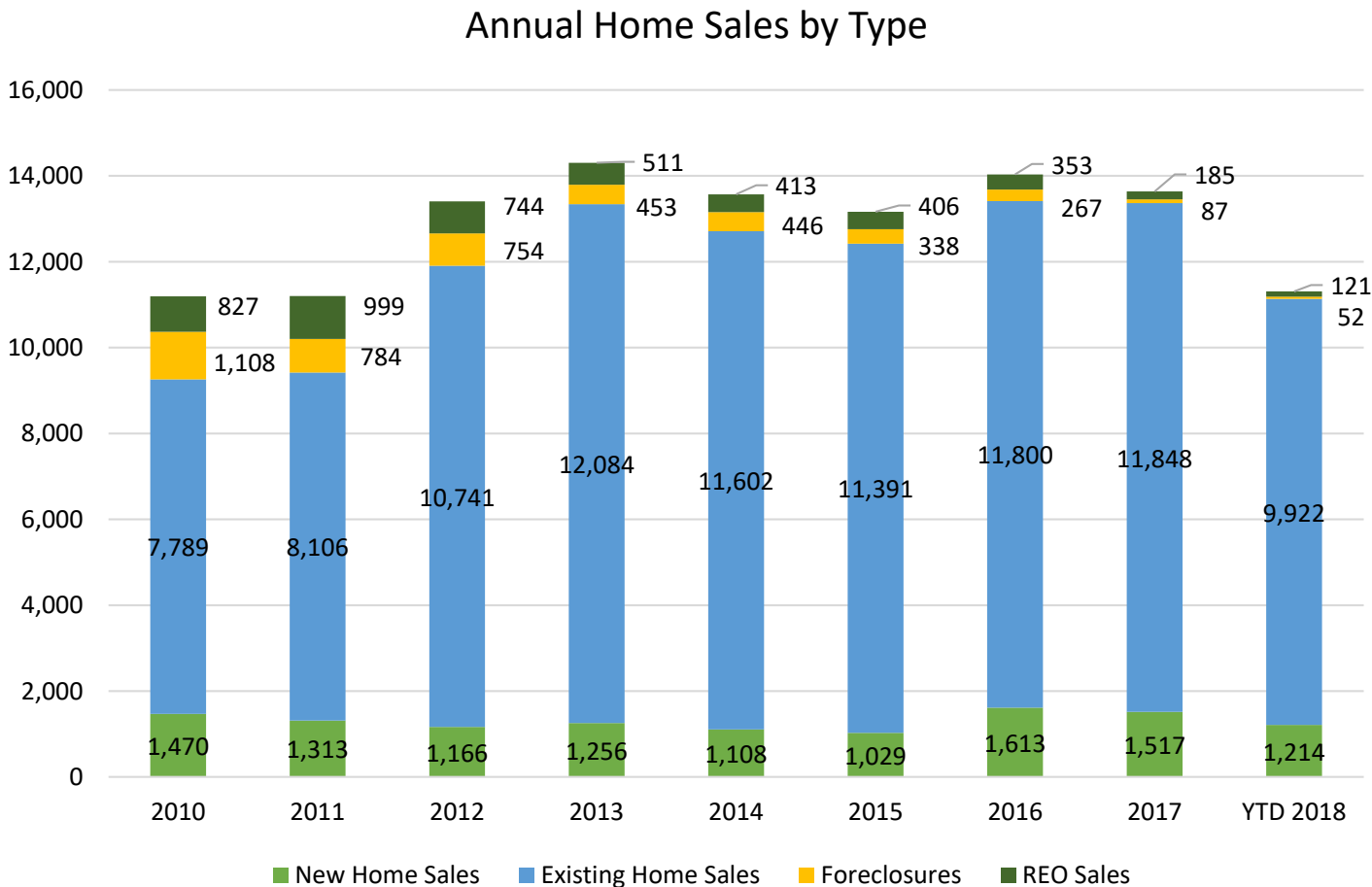
16,378





# Austin ISD Housing Activity

Annual Home Sales by Transaction Type, 2010 - 2018



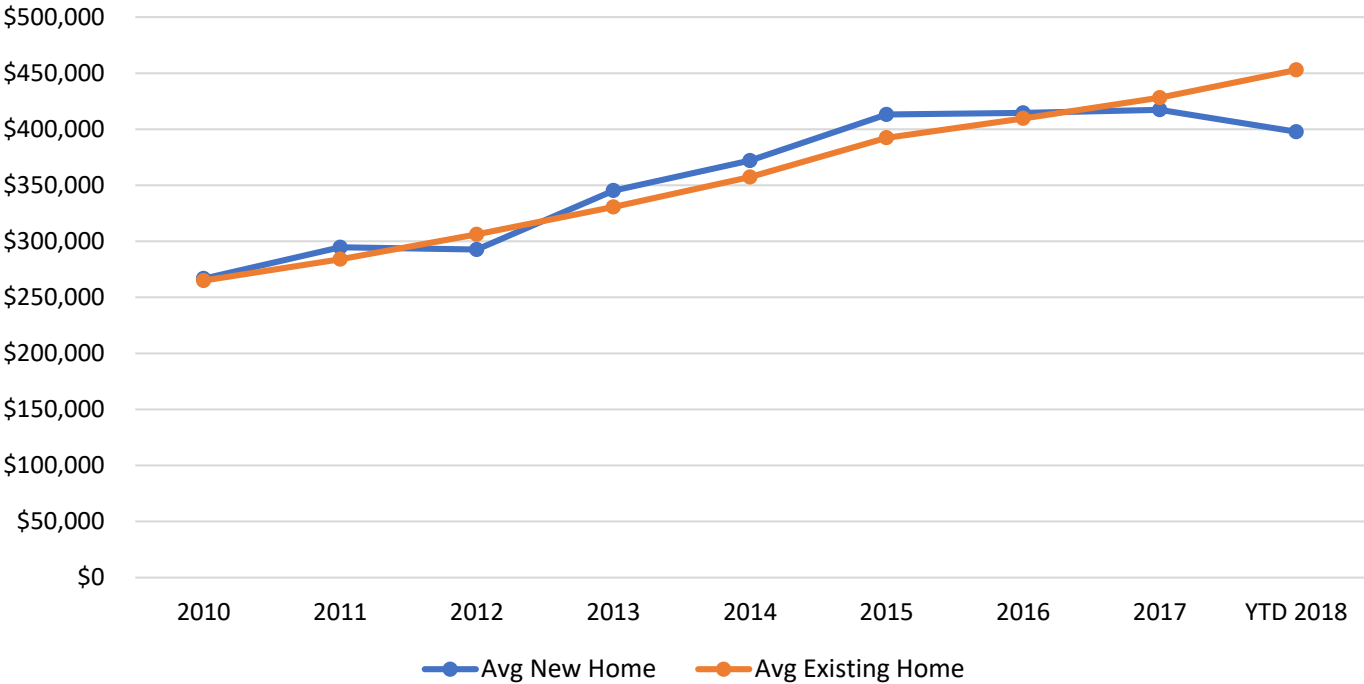
Total home sales declined slightly between 2016 and 2017, mainly due to a decrease in foreclosure and REO sales





# District Home Sale Price Analysis

Average New VS Existing Home Sale Price



	Avg New Home	Avg Existing Home
2010	\$266,748	\$264,986
2011	\$294,624	\$283,978
2012	\$292,663	\$306,177
2013	\$345,225	\$330,654
2014	\$372,031	\$357,294
2015	\$413,159	\$392,384
2016	\$414,548	\$409,622
2017	\$417,369	\$428,128
YTD 2018	\$397,707	\$452,913

- The average new home sale price has risen 49% since 2010 within the Austin ISD, a rise of more than \$130,000
- Recent price softening in the new home market is due to builders attempt to bring more affordable product to the market
- The average existing home sale price within the district rose 71% since 2010, a rise of more than \$187,000





# Austin New Home Ranking Report

ISD Ranked by Annual Closings – 3Q18

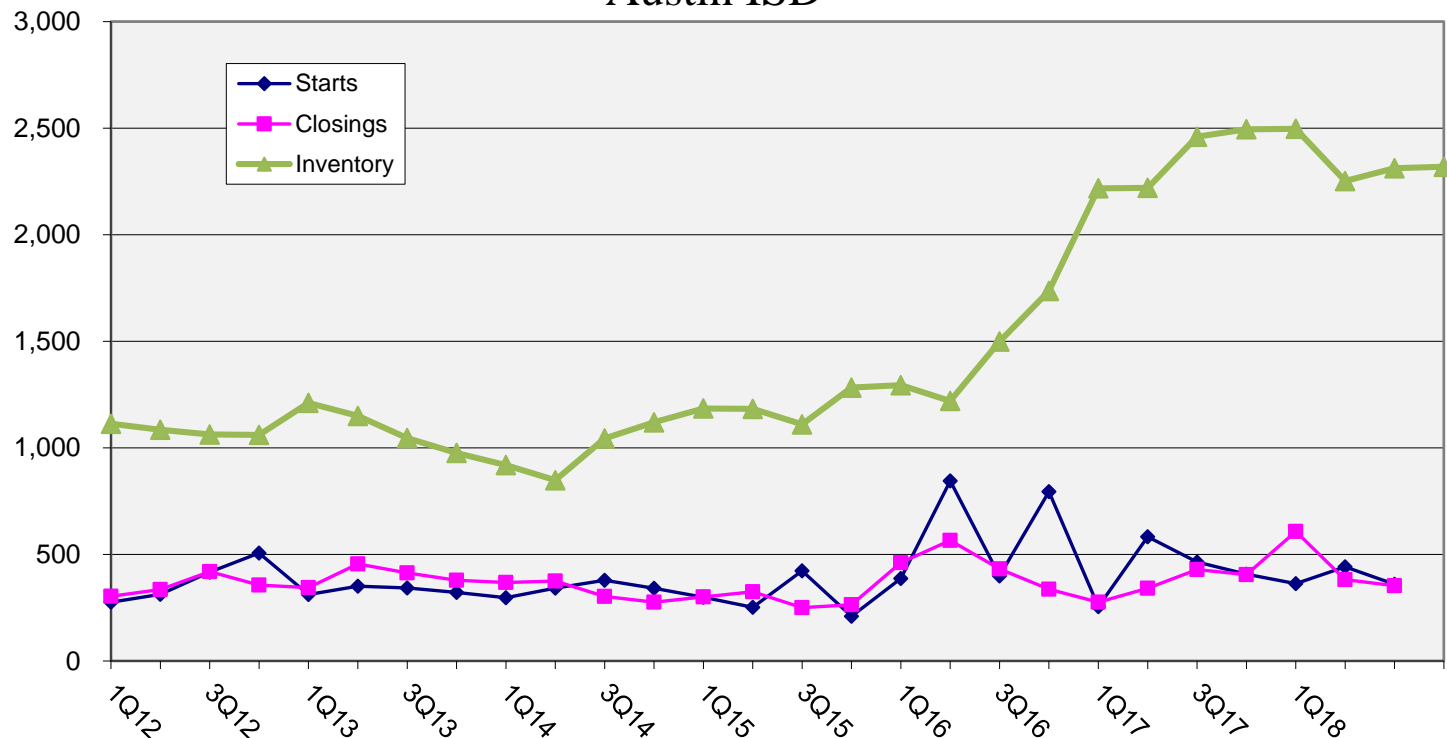
Rank	District Name	Annual Starts	Annual Closings	Vacant Developed Lots	Future
1	Leander ISD	2,241	2,345	3,030	14,003
<b>2</b>	<b>Austin ISD*</b>	<b>1,595</b>	<b>1,738</b>	<b>1,576</b>	<b>10,674</b>
3	Pflugerville ISD	1,663	1,650	1,969	10,616
4	Round Rock ISD	1,451	1,596	1,358	5,877
5	Georgetown ISD	1,602	1,400	2,693	16,831
6	Hays CISD	1,398	1,302	1,862	22,496
7	Manor ISD	1,202	1,193	1,510	14,986
8	Del Valle ISD	891	889	578	26,644
9	Hutto ISD	984	884	1,075	4,669
10	Lake Travis ISD	767	782	1,581	5,148
11	Liberty Hill ISD	856	726	2,135	11,162
12	Dripping Springs ISD	634	646	1,528	5,635
13	Bastrop ISD	193	310	1,086	18,956
14	Jarrell ISD	325	301	197	8,454
15	San Marcos CISD	265	221	670	8,007
16	Eanes ISD	112	85	133	154
17	Taylor ISD	62	61	65	1,044
18	Lago Vista ISD	61	44	642	3,585
19	Elgin ISD	79	43	231	5,859
20	Smithville ISD	2	3	103	412

\*Based on additional TD research



# District New Housing Activity

## Austin ISD



Starts	2012	2013	2014	2015	2016	2017	2018
1Q	276	312	297	299	387	255	363
2Q	313	351	342	252	845	583	442
3Q	417	343	379	423	399	464	360
4Q	506	322	341	210	795	407	
<b>Total</b>	<b>1,512</b>	<b>1,328</b>	<b>1,359</b>	<b>1,184</b>	<b>2,426</b>	<b>1,709</b>	<b>1,165</b>

Closings	2012	2013	2014	2015	2016	2017	2018
1Q	304	344	368	301	461	276	608
2Q	335	455	375	325	566	341	382
3Q	419	413	303	250	432	429	353
4Q	356	379	276	264	337	405	
<b>Total</b>	<b>1,414</b>	<b>1,591</b>	<b>1,322</b>	<b>1,140</b>	<b>1,796</b>	<b>1,451</b>	<b>1,343</b>

- New home inventory is high at 16 month's supply due to a large number of condo units under construction within AISD
- New home starts have slowed as builders work through available inventory
- The district is on pace to close more than 1,650 new homes in 2018



# Annual Closing Distribution

Top 10 Subdivisions - 3Q18 (Ranked by Annual Closings)

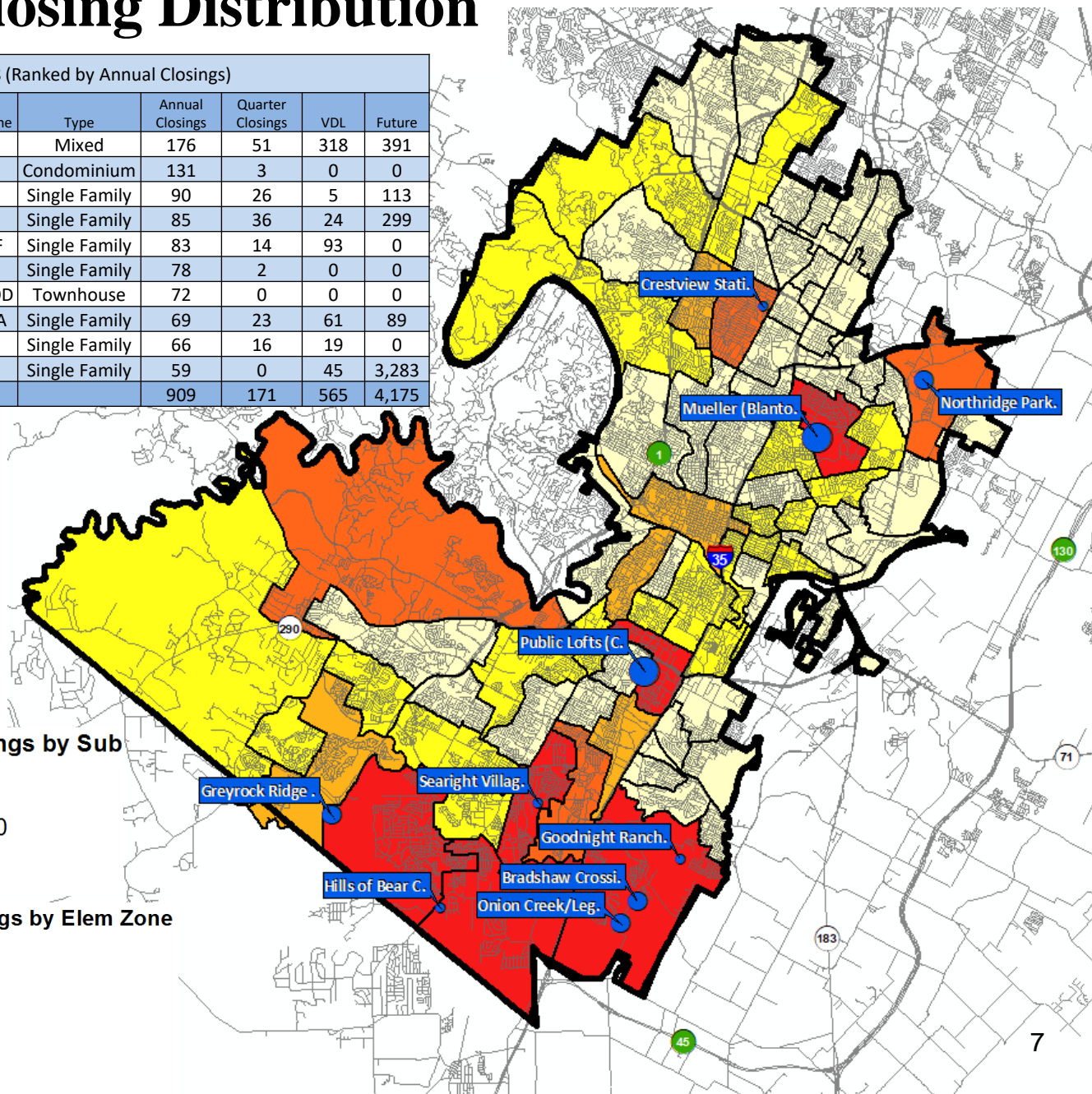
Rank	Subdivision	Elementary Zone	Type	Annual Closings	Quarter Closings	VDL	Future
1	Mueller (Blanton)	BLANTON	Mixed	176	51	318	391
2	Public Lofts	GALINDO	Condominium	131	3	0	0
3	Onion Creek/Legends Way	BLAZIER	Single Family	90	26	5	113
4	Bradshaw Crossing	BLAZIER	Single Family	85	36	24	299
5	Greyrock Ridge at Circle C	BARANOFF	Single Family	83	14	93	0
6	Northridge Park	JORDAN	Single Family	78	2	0	0
7	Crestview Station/Townhomes	BRENTWOOD	Townhouse	72	0	0	0
8	Hills of Bear Creek	MENCHACA	Single Family	69	23	61	89
9	Searight Village (CR)	CASEY	Single Family	66	16	19	0
10	Goodnight Ranch	BLAZIER	Single Family	59	0	45	3,283
Totals				909	171	565	4,175

## Annual Closings by Sub

- < 75
- 75 - 100
- > 100

## Annual Closings by Elem Zone

- 0
- 1 - 25
- 26 - 50
- 51 - 100
- > 100





# Vacant Developed Lots (VDL)

Top 10 Subdivisions - 3Q18 (Ranked by remaining VDL)

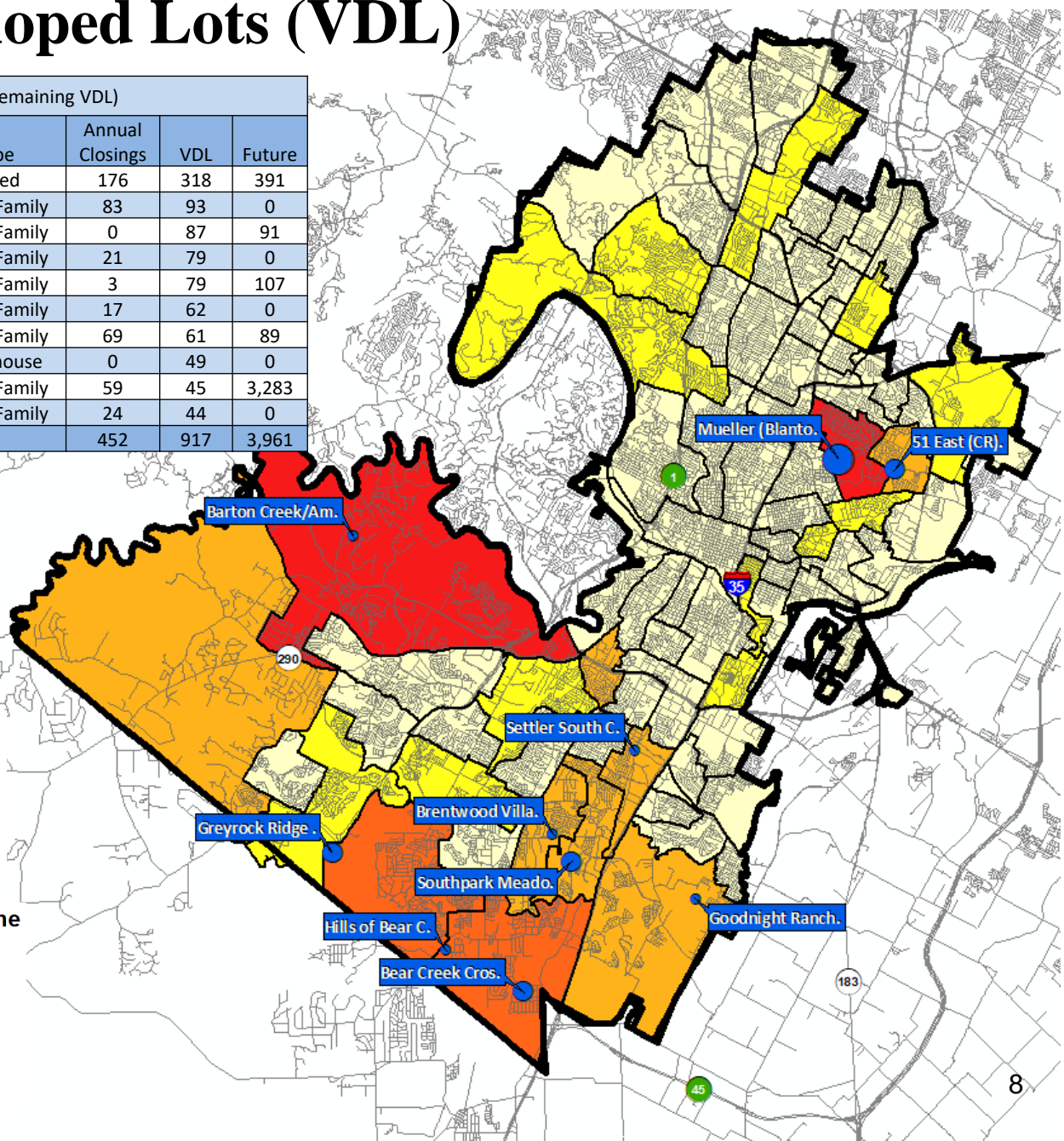
Rank	Subdivision	Elementary Zone	Type	Annual Closings	VDL	Future
1	Mueller (Blanton)	BLANTON	Mixed	176	318	391
2	Greyrock Ridge at Circle C	BARANOFF	Single Family	83	93	0
3	Bear Creek Crossing	MENCHACA	Single Family	0	87	91
4	Southpark Meadows	WILLIAMS	Single Family	21	79	0
5	51 East	PECAN SPRINGS	Single Family	3	79	107
6	Barton Creek/Amarra	OAK HILL	Single Family	17	62	0
7	Hills of Bear Creek	MENCHACA	Single Family	69	61	89
8	Settler South Congress	PLEASANT HILL	Townhouse	0	49	0
9	Goodnight Ranch	BLAZIER	Single Family	59	45	3,283
10	Brentwood Villas	CASEY	Single Family	24	44	0
Totals				452	917	3,961

VDL by Sub

- < 75
- 75 - 100
- > 100

VDL by Elem Zone

- 0
- 1 - 50
- 51 - 100
- 101 - 200
- > 200





# Future Lots

Top 10 Subdivisions - 3Q18 (Ranked by Future Inventory)

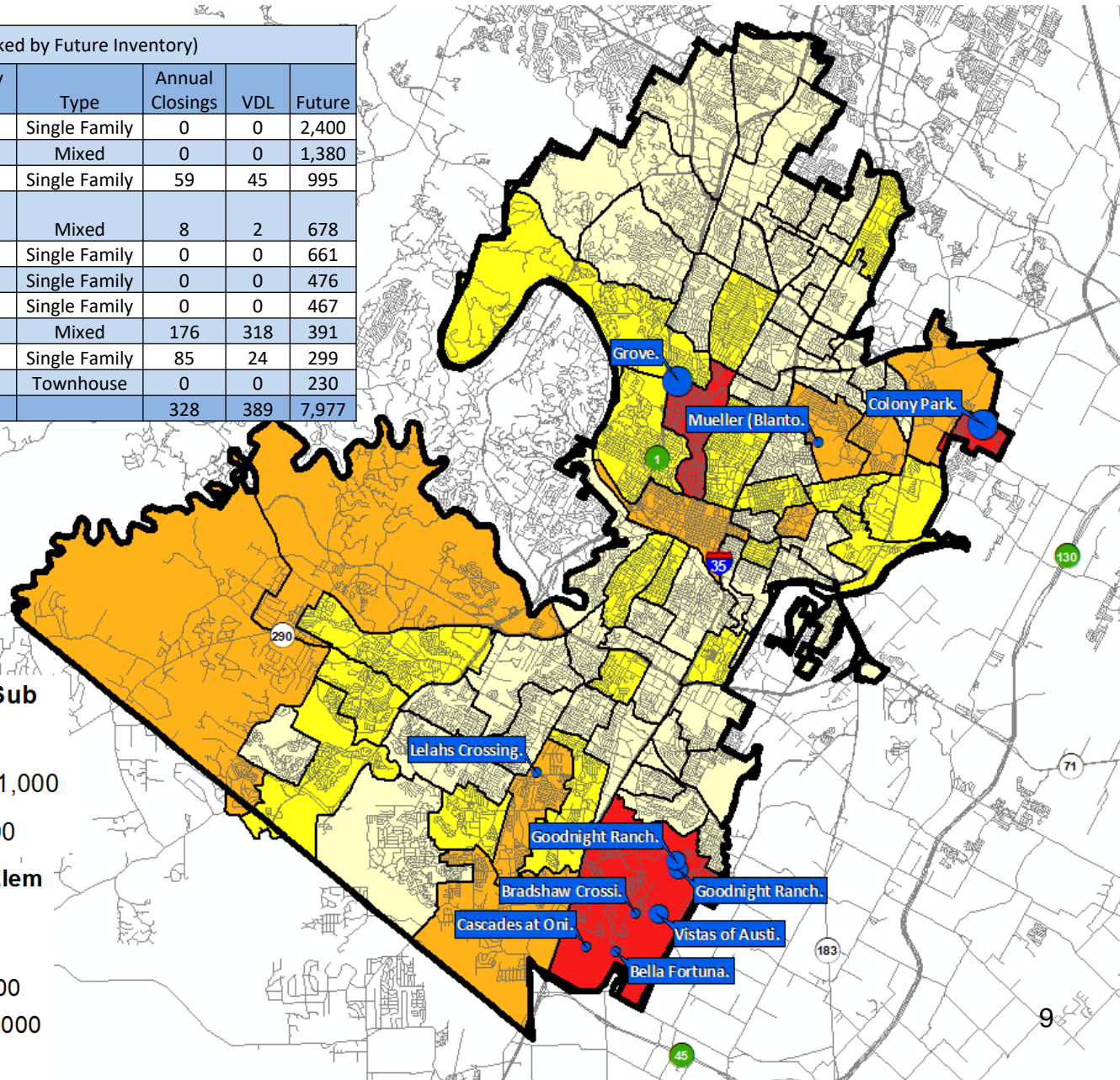
Rank	Subdivision	Elementary Zone	Type	Annual Closings	VDL	Future
1	Colony Park	OVERTON	Single Family	0	0	2,400
2	Grove	BRYKER	Mixed	0	0	1,380
3	Goodnight Ranch SF	BLAZIER	Single Family	59	45	995
4	Goodnight Ranch Condo/Townhomes	BLAZIER	Mixed	8	2	678
5	Vistas of Austin	BLAZIER	Single Family	0	0	661
6	Bella Fortuna	BLAZIER	Single Family	0	0	476
7	Cascades at Onion Creek	BLAZIER	Single Family	0	0	467
8	Mueller (Blanton)	BLANTON	Mixed	176	318	391
9	Bradshaw Crossing	BLAZIER	Single Family	85	24	299
10	Lelahs Crossing Townhomes	CASEY	Townhouse	0	0	230
Totals				328	389	7,977

## Futures by Sub

- < 500
- 500 - 1,000
- > 1,000

## Futures by Elem

- 0
- 1 - 100
- 101 - 500
- 501 - 1,000
- > 1,000





# New Home Activity by Housing Type

Housing Type	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Finished Vacant	Under Construction	Inventory	VDL	Futures
Condominium	246	70	283	27	81	1,258	1,340	86	769
Duplex	1	0	0	0	4	4	8	16	84
Mixed Use	170	65	184	58	35	108	146	320	2,449
Single Family	983	217	989	222	155	412	597	1,018	6,890
Townhouse	195	58	282	44	54	215	276	136	272
<b>Totals</b>	<b>1,595</b>	<b>410</b>	<b>1,738</b>	<b>351</b>	<b>329</b>	<b>1,997</b>	<b>2,367</b>	<b>1,576</b>	<b>10,464</b>





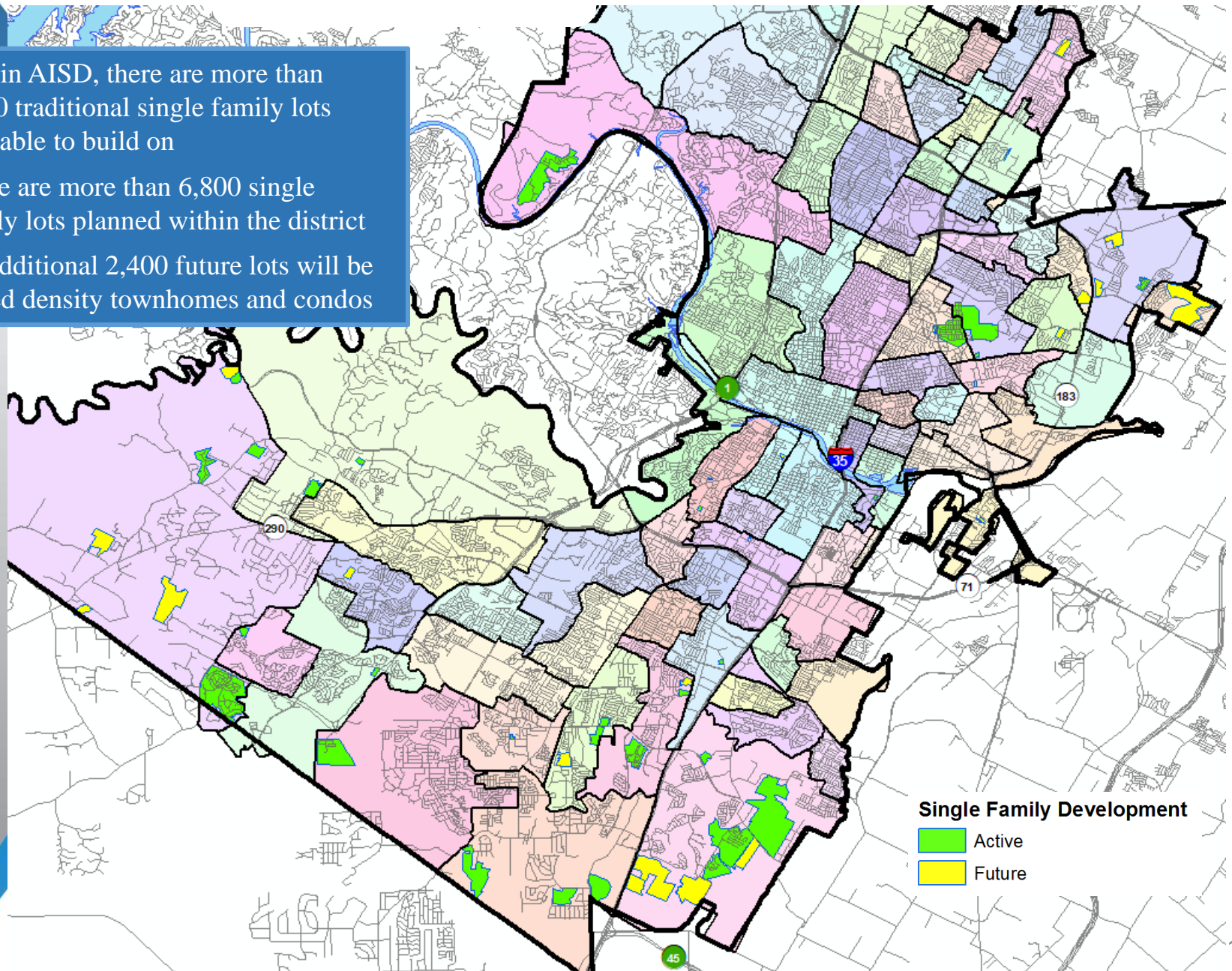
# New Home Activity by Elementary Zone

Elementary Zone	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Finished Vacant	Under Construction	Inventory	VDL	Futures
BALDWIN	7	0	11	2	0	4	4	52	154
BARANOFF	124	18	160	22	17	29	50	106	0
BECKER	132	0	0	0	0	132	132	0	95
BLACKSHEAR	0	0	8	0	0	3	3	0	0
BLANTON	177	61	202	54	43	121	166	376	447
BLAZIER	330	84	292	83	63	150	225	80	3,794
BRENTWOOD	0	0	72	0	0	0	0	0	11
BROOKE	0	0	6	0	0	0	0	0	0
BRYKER WOODS	0	0	0	0	0	0	0	0	1,380
CAMPBELL	39	8	0	0	0	39	39	0	30
CASEY	99	22	132	35	26	28	58	63	391
CASIS	0	0	0	0	0	0	0	0	18
CLAYTON	4	0	3	3	2	3	5	0	0
COWAN	29	0	24	0	0	26	26	5	0
DAWSON	33	33	1	0	0	33	33	0	0
DOSS	0	0	0	0	0	0	0	15	0
GALINDO	4	0	135	3	20	2	22	0	0
GRAHAM	0	0	0	0	0	0	0	0	13
GULLETT	0	0	28	2	4	0	4	0	0
HART	0	0	0	0	0	0	0	10	0
HIGHLAND PARK	2	2	3	2	0	2	2	17	75
HILL	0	0	9	4	0	6	7	0	0
JORDAN	21	9	91	2	4	10	14	30	144
JOSLIN	11	0	25	5	4	15	20	56	0
KIKER	1	0	32	0	0	1	4	29	56
KOCUREK	12	0	14	2	3	2	5	0	43
LEE	0	0	0	0	0	0	0	0	8
LINDER	28	9	11	4	3	23	27	29	24
MAPLEWOOD	6	0	14	0	6	2	10	0	0
MATTHEWS	0	0	33	9	10	882	892	0	215
MENCHACA	154	25	125	44	26	58	88	155	463
MILLS	0	0	12	0	0	0	0	0	32
NORMAN	0	0	0	0	0	0	0	0	10
OAK HILL	83	31	82	21	14	42	60	212	215
OAK SPRINGS	1	0	6	1	0	4	4	1	150
ORTEGA	0	0	0	0	0	0	0	0	14
OVERTON	0	0	0	0	0	0	0	0	2,400
PATTON	0	0	0	0	0	0	0	0	20
PECAN SPRINGS	50	5	22	3	22	20	45	83	107
PILLOW	3	0	1	0	0	3	3	16	0
PLEASANT HILL	62	60	30	0	8	91	99	94	0
SANCHEZ	40	21	12	1	0	68	68	8	0
SIMS	8	5	3	0	1	7	8	24	62
ST ELMO	0	0	0	0	0	0	0	0	16
SUNSET VALLEY	18	0	2	0	0	18	18	36	0
TRAVIS HEIGHTS	0	0	3	0	2	29	31	0	0
WILLIAMS	86	10	90	40	12	21	33	79	50
ZAVALA	5	5	4	2	33	115	148	0	12
ZILKER	26	2	40	7	6	8	14	0	15
<b>TOTALS</b>	<b>1,595</b>	<b>410</b>	<b>1,738</b>	<b>351</b>	<b>329</b>	<b>1,997</b>	<b>2,367</b>	<b>1,576</b>	<b>10,464</b>

- Highest Activity per Category
- Second Highest Activity per Category
- Third Highest Activity per Category

# Residential Overview

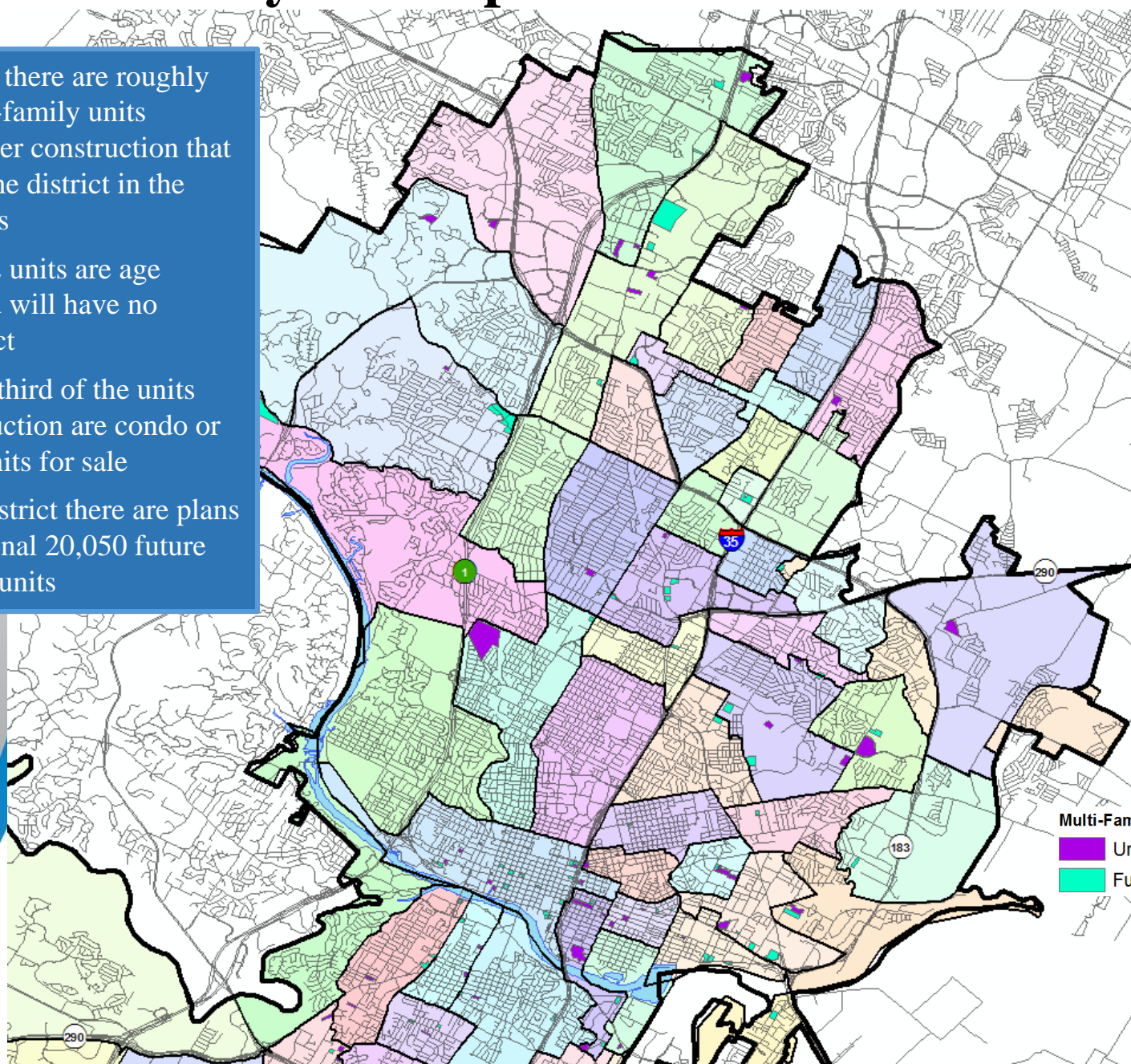
- Within AISD, there are more than 1,000 traditional single family lots available to build on
- There are more than 6,800 single family lots planned within the district
- An additional 2,400 future lots will be mixed density townhomes and condos



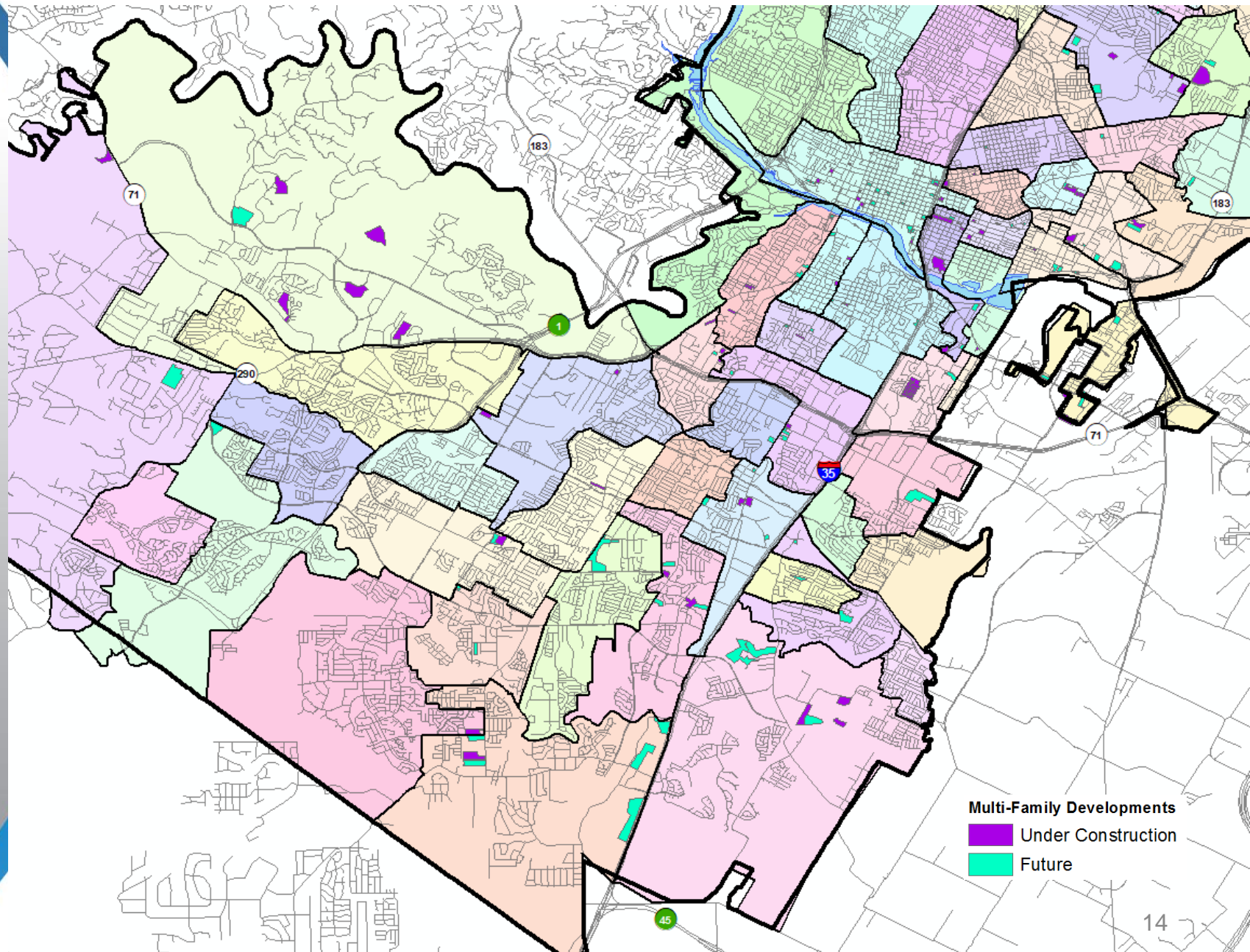


# Multi-Family Development Overview- North

- Within AISD there are roughly 12,380 multi-family units currently under construction that will impact the district in the next 1-2 years
- Of those, 272 units are age restricted and will have no student impact
- Approx. one third of the units under construction are condo or townhome units for sale
- Across the district there are plans for an additional 20,050 future multi-family units

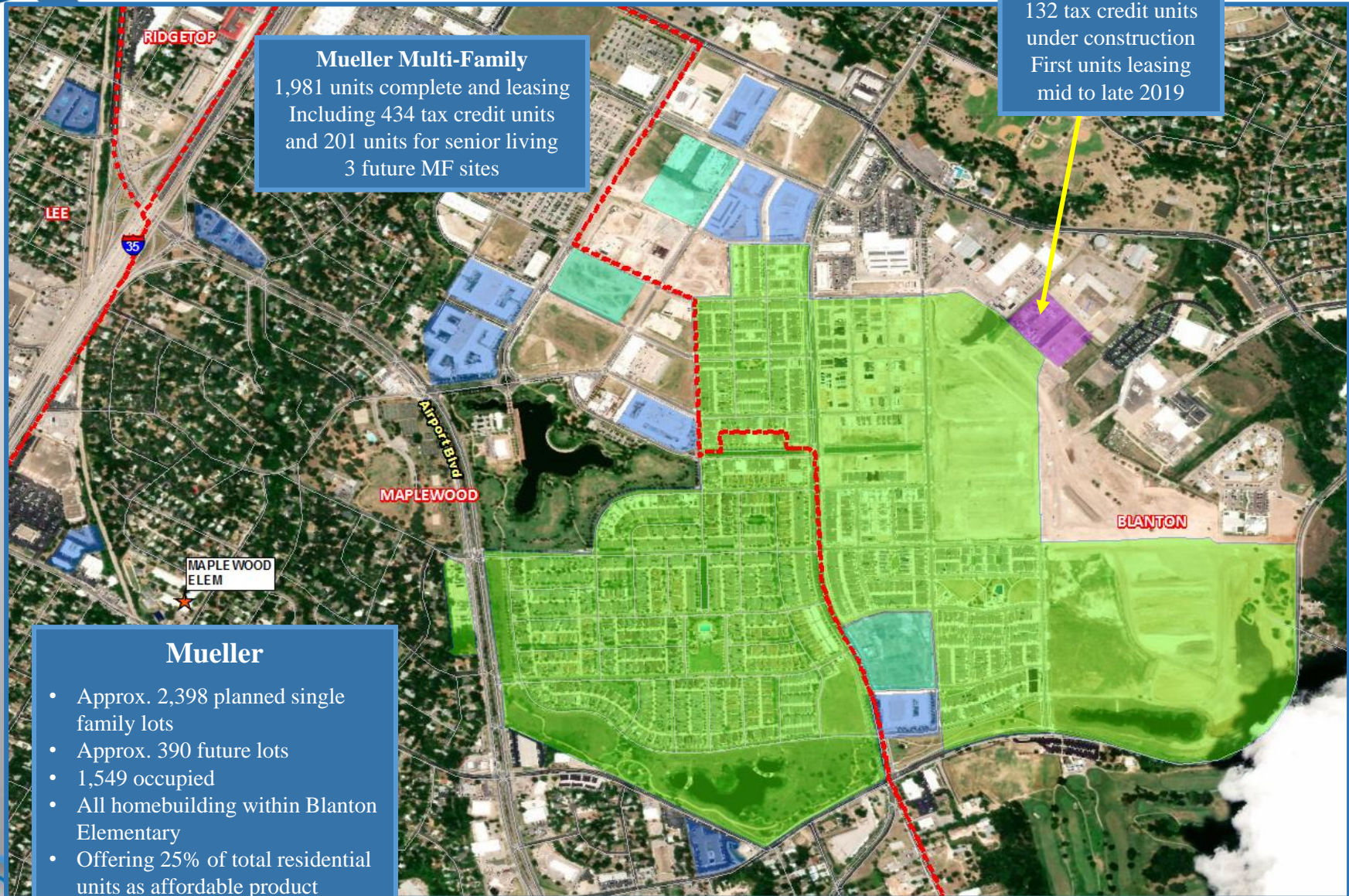


# Multi-Family Development Overview- South





# Residential Activity



**Mueller Multi-Family**  
1,981 units complete and leasing  
Including 434 tax credit units  
and 201 units for senior living  
3 future MF sites

**The Jordan**  
132 tax credit units  
under construction  
First units leasing  
mid to late 2019

**Mueller**

- Approx. 2,398 planned single family lots
- Approx. 390 future lots
- 1,549 occupied
- All homebuilding within Blanton Elementary
- Offering 25% of total residential units as affordable product
- \$470K - \$965K
- Current student yield: 0.246



# Residential Activity



## Plaza Saltillo Senior

100 units for 55+ in larger Plaza Saltillo development (800 future units)

**The Arnold 2**  
119 units under construction,  
Phase 2 of existing complex  
with 346 units  
First units leasing spring 2019

**Eastline**  
48 condo units  
under construction  
\$400K+

**The Foundry**  
18 condo units  
under construction

**Chalmers Court**  
Current yield: 0.462

**Chalmers Court South**

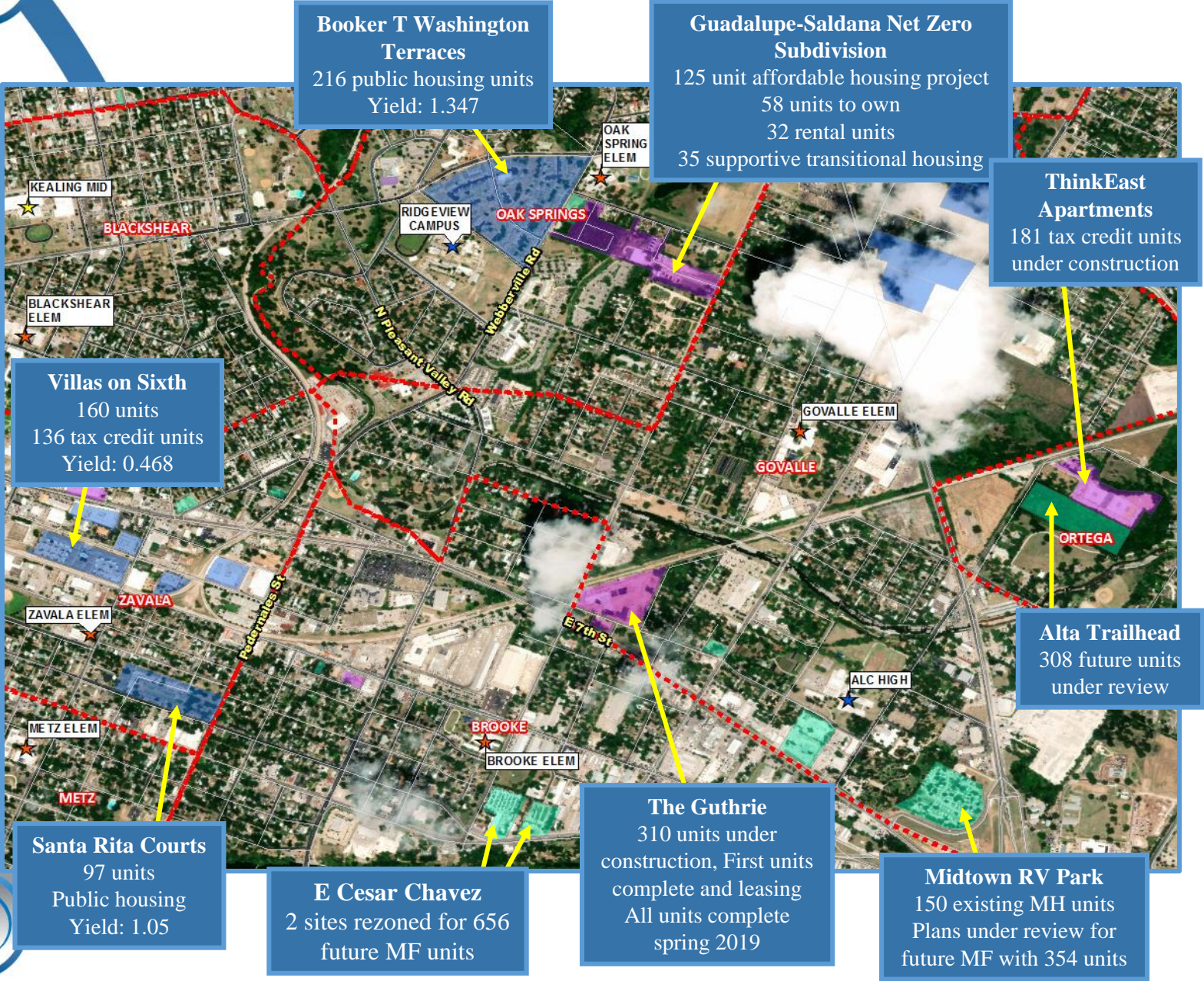
**Fourth &**  
102 condo units  
under construction  
First units sold

**Chalmers Court**  
158 Housing authority units  
approved for rebuild  
86 units under construction in  
Chalmers Court South  
Development will then move to  
East and West sections  
398 total units when complete

ZAVALA ELEM



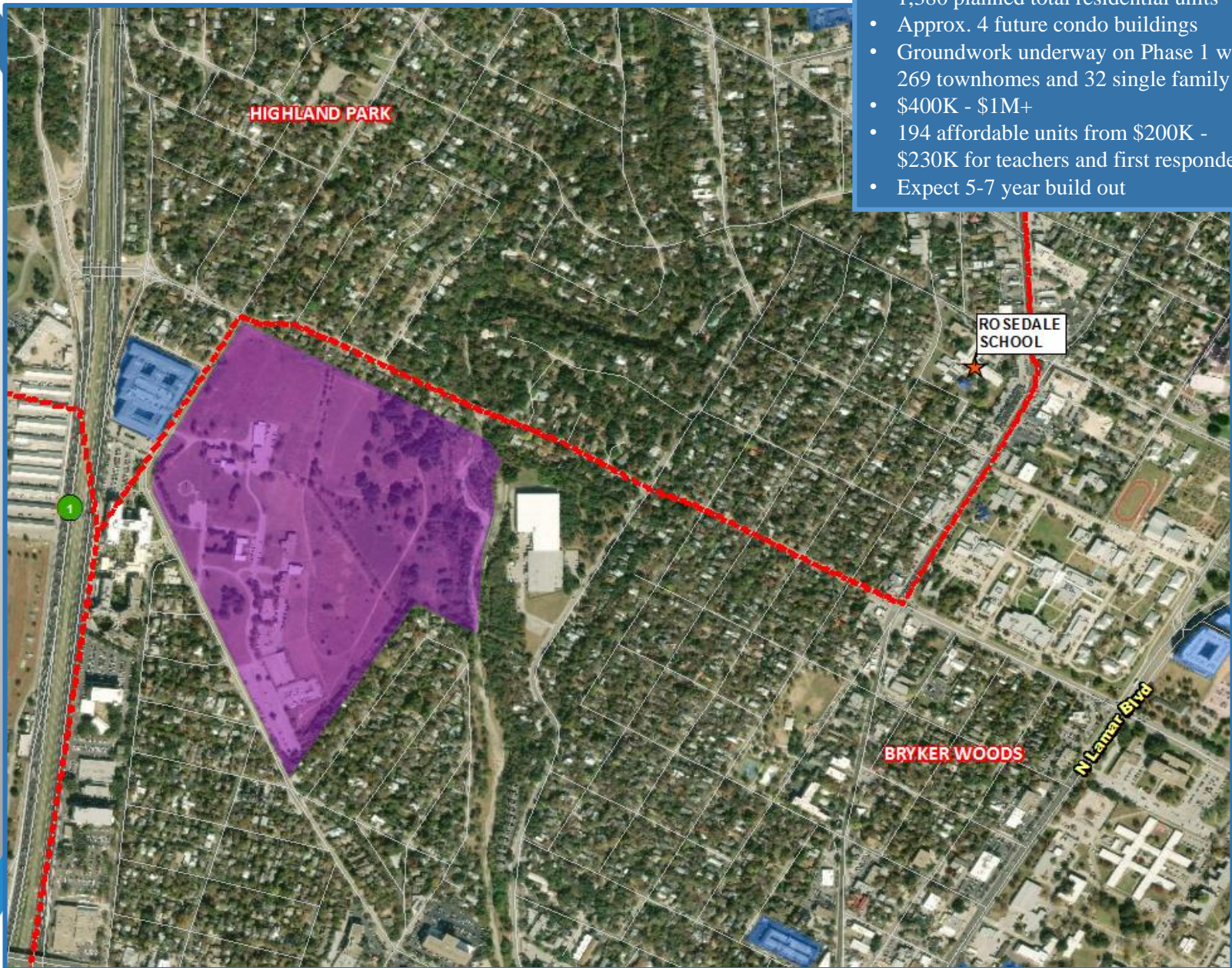
# Residential Activity



# Residential Activity

## The Grove

- 1,380 planned total residential units
- Approx. 4 future condo buildings
- Groundwork underway on Phase 1 with 269 townhomes and 32 single family lots
- \$400K - \$1M+
- 194 affordable units from \$200K - \$230K for teachers and first responders
- Expect 5-7 year build out





# Residential Activity

**Marbella Lots 2 and 3**  
744 planned future units  
Lot 1 complete and  
leasing in 2018

**Commons at  
Goodnight Ranch**  
304 tax credit units  
under construction  
First units leasing  
summer 2019

**Nightingale at  
Goodnight Ranch**  
174 age restricted  
tax credit units  
under construction  
No student impact

## Goodnight Ranch

- 1,192 planned single family lots
  - 99 occupied
  - 50 under construction
  - Building 50-100 homes a year
- Approx. 2,645 total multi-family units
- Approx. 696 planned condos/townhomes
- \$250K - \$330K

## Urbana at Goodnight Ranch

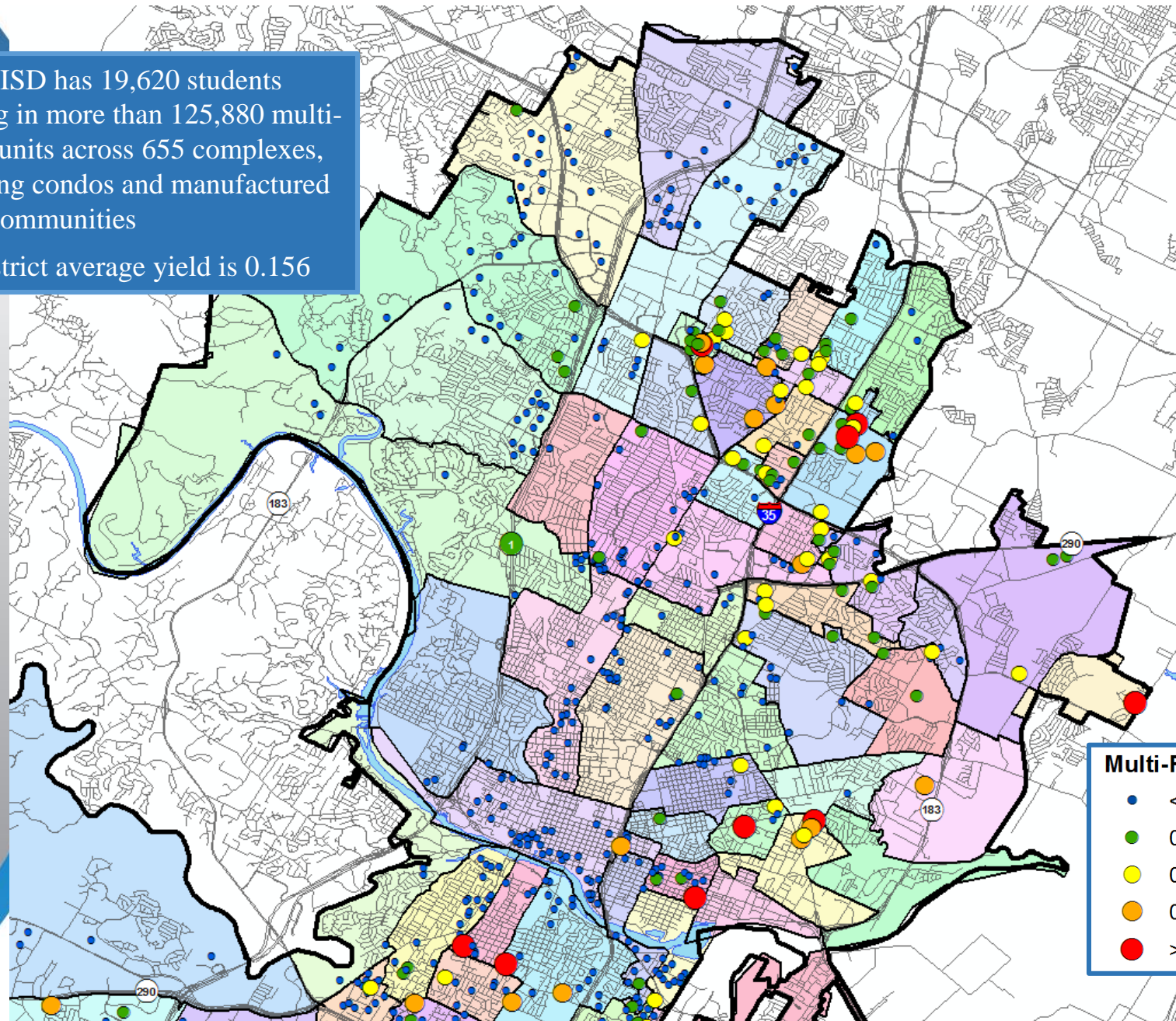
62 townhome/condo  
units approved in Phase  
1, future Phase 2 under  
review with 81 units

**Townhomes at  
Goodnight Ranch**  
90 townhome units  
with GW underway  
Homes starting by  
the end of 2018



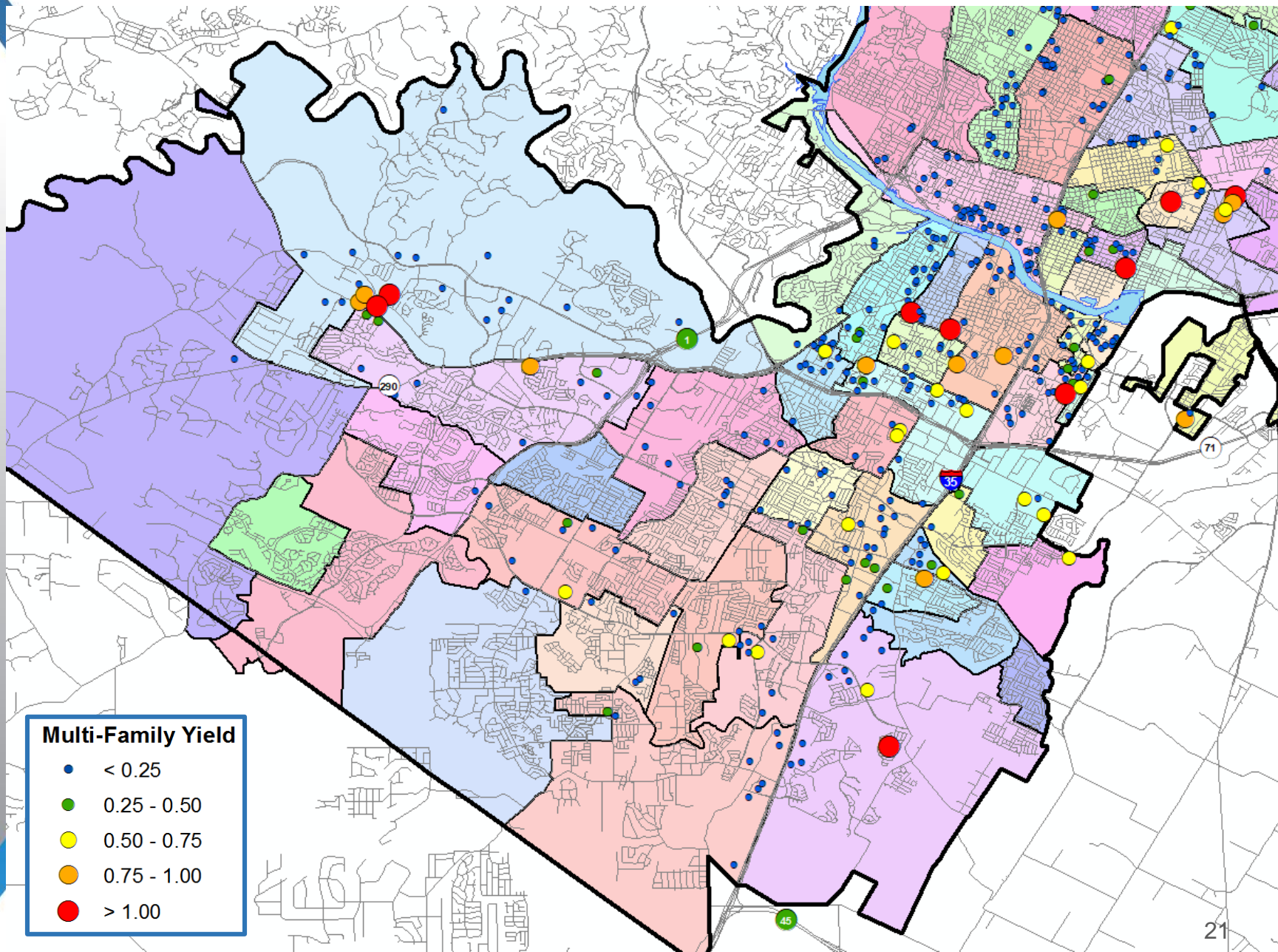
# Existing Student Multi-Family Yield Analysis- North

- Austin ISD has 19,620 students residing in more than 125,880 multi-family units across 655 complexes, including condos and manufactured home communities
- The district average yield is 0.156



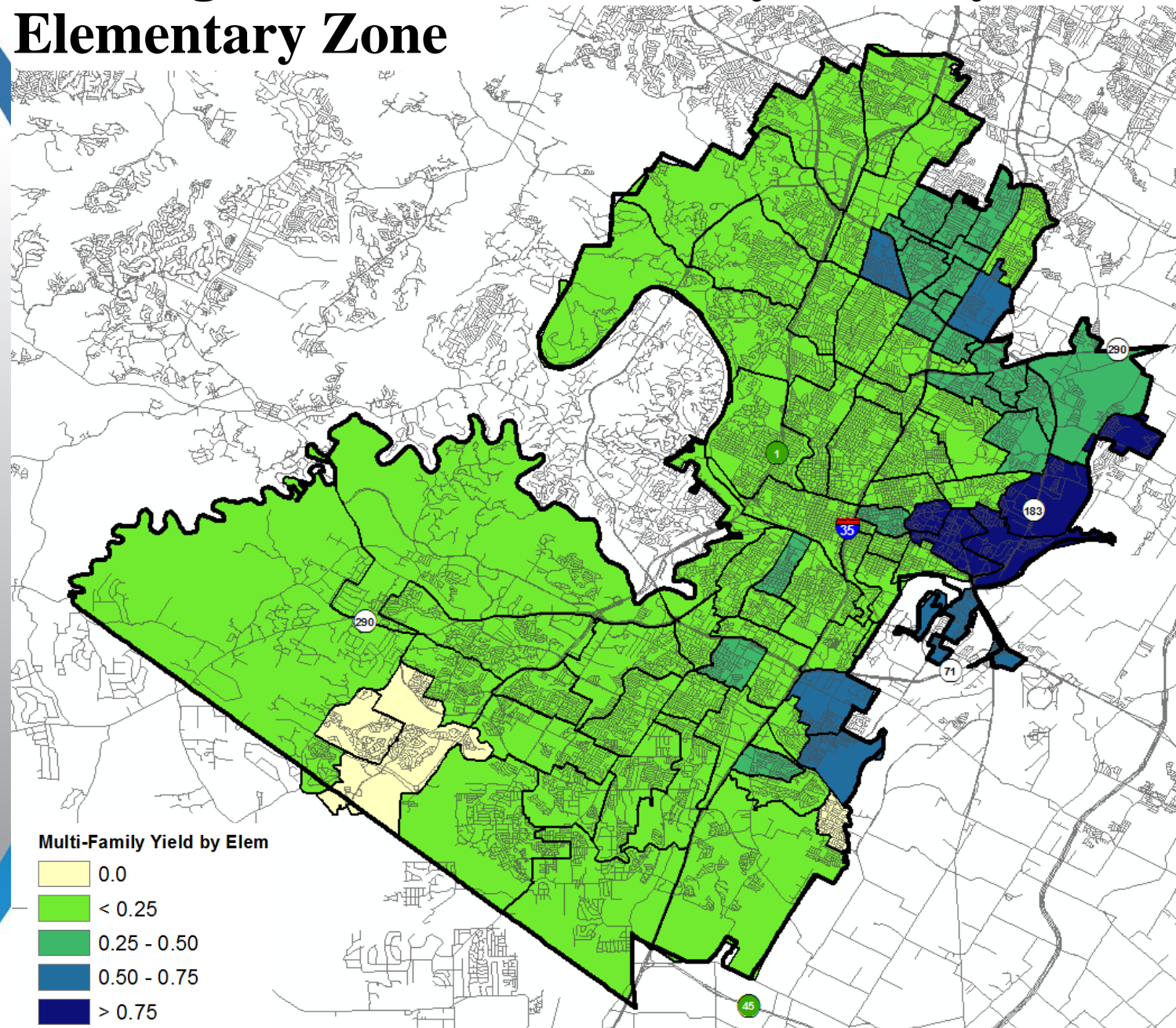


# Existing Student Multi-Family Yield Analysis- South





# Existing Student Multi-Family Yield by Elementary Zone





# Residential Student Yield Analysis

	2017-18	2018-19	1 Year Change
<b>Total Students</b>	81,970	80,126	-1,844
Out of District	2,100	2,357	257
Unmatched	95	246	151
Total Students (Geocoded Inside District)	79,775	77,523	-2,252
<b>Apartments</b>			
Students in Apt	18,136	17,834	-302
Apt Units	111,610	118,162	6,552
% Students in Apt	22.7%	23.0%	0.3
Apt Yield	0.162	0.151	-0.011
<b>Single Family</b>			
Students in SF	59,882	57,902	-1,980
SF Parcels	136,571	137,633	1,062
% Students in SF	75.1%	74.7%	-0.4%
SF Yield	0.438	0.421	-0.017
<b>Condominiums</b>			
Students in Condos	386	377	-9
Condo Units	6,147	6,329	182
% Students in Condos	0.5%	0.5%	0.0%
Condo Yield	0.063	0.059	-0.004
<b>Manufactured Home Community</b>			
Students in MH	1,371	1,410	39
MH Units	1,395	1,395	0
% Students in MH	1.7%	1.8%	0.1%
MH Yield	0.983	1.011	0.028





# TEA Inter-District Transfer Report

Transfers In From	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	5 Yr Change
Bastrop ISD	23	22	10	17	41	61	38
Del Valle ISD	138	165	107	177	402	614	476
Dripping Springs ISD	3	3	3	6	32	30	27
Eanes ISD	8	7	8	11	13	16	8
Elgin ISD	16	21	15	16	23	35	19
Hays CISD	61	61	58	76	150	251	190
Lake Travis ISD	9	6	3	5	11	23	14
Leander ISD	37	48	25	23	42	35	-2
Lockhart ISD	10	12	5	10	14	27	17
Manor ISD	66	71	56	76	201	293	227
Pflugerville ISD	145	154	93	135	225	329	184
Round Rock ISD	75	100	65	81	126	180	105
<b>Total Transfers Into AISD*</b>	<b>871</b>	<b>991</b>	<b>540</b>	<b>749</b>	<b>1,399</b>	<b>1,998</b>	<b>1,127</b>

\*Totals include additional districts per TEA rounding rules

\*\*In 2016/17 AISD Board changed district policy to allow open enrollment





# TEA Inter-District Transfer Report

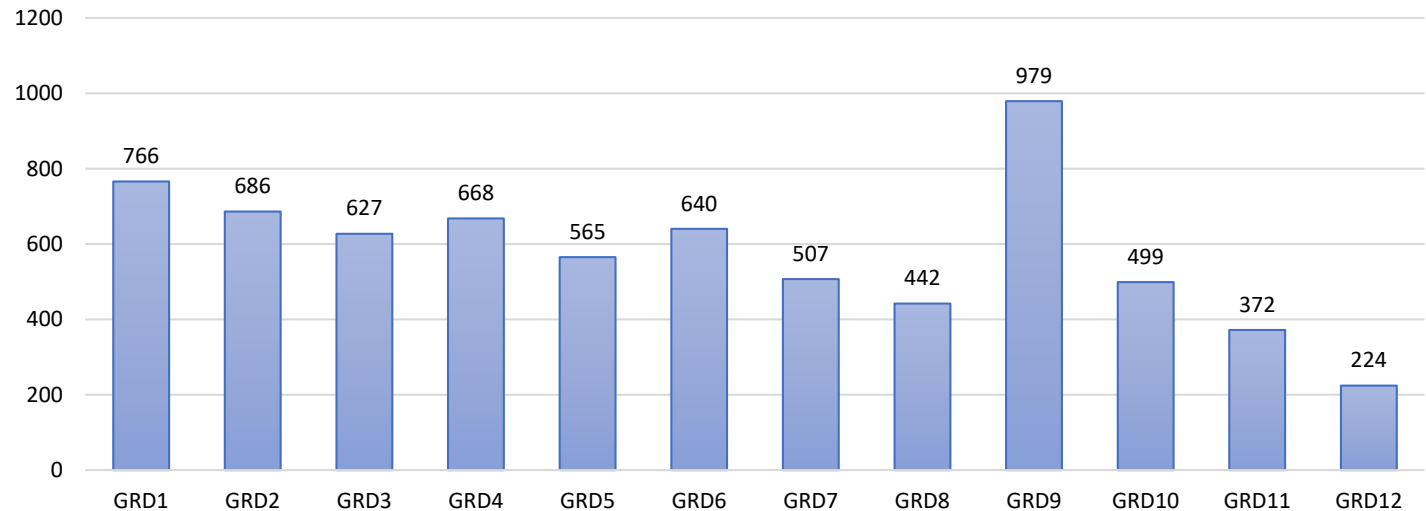
Transfers Out To	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	5 Yr Change
American Youthworks Charter School	201	272	0	0	0	0	-201
Austin Achieve Public Schools	124	290	390	510	658	720	596
Austin Discovery School	280	269	315	328	334	313	33
Cedars International Academy	236	259	272	286	334	384	148
Chaparral Star Academy	36	48	43	48	55	64	28
Del Valle ISD	33	35	26	18	51	46	13
Dripping Springs ISD	24	32	54	46	57	61	37
Eanes ISD	441	463	466	487	484	458	17
East Austin College Prep	756	895	731	679	580	0	-756
Harmony Science Academy	1,375	1,483	1,710	1,929	1,910	1,999	624
Hays CISD	26	17	20	21	24	20	-6
IDEA Public Schools	0	633	828	1,336	1,858	2,257	2,257
Jubilee Acadmies	0	27	66	78	71	70	70
KIPP Austin Public Schools	1,516	2,242	2,689	3,045	3,316	3,303	1,787
Lake Travis ISD	33	30	33	40	38	32	-1
Manor ISD	31	73	76	8	49	123	92
Montessori For All	0	0	243	285	314	391	391
NYOS Charter School	312	351	324	310	314	434	122
Pflugerville ISD	21	26	22	24	25	23	2
Premier High Schools	517	501	334	364	374	336	-181
Promesa Public Schools	0	0	0	0	0	537	537
Round Rock ISD	43	49	42	44	43	44	1
Texas Can Academies	755	928	295	366	413	431	-324
Texas College Preparatory Acadmie	218	271	193	176	169	127	-91
Texas Empowerment Academy	180	180	181	194	199	206	26
Texas Preparatory School	0	62	104	99	132	107	107
The Excel Center	0	0	0	191	131	220	220
University of Texas Charter	517	562	376	391	403	417	-100
Wayside Schools	718	1,130	1,140	1,485	1,560	1,667	949
<b>Total Transfers Out of AISD*</b>	<b>8,573</b>	<b>11,304</b>	<b>11,143</b>	<b>12,944</b>	<b>14,055</b>	<b>14,873</b>	<b>6,300</b>

\*Totals include additional districts per TEA rounding rules



# Newcomers and Leavers Analysis

2018/19 Newcomers by Grade



	2014-15	2015-16	2016-17	2017-18	2018-19
Newcomers	7,506	7,010	7,558	6,868	6,975
Leavers	11,782	11,805	11,504	11,378	11,651
NET CHANGE	-4,276	-4,795	-3,946	-4,510	-4,676

\* Student geocode data is taken from an enrollment snapshot, totals may vary from official enrollment reports.

**Newcomers:** Number of student IDs that were in the 2018-19 student geocode, and did not exist in 2017-18 student file (excludes incoming KG, PK and EE).

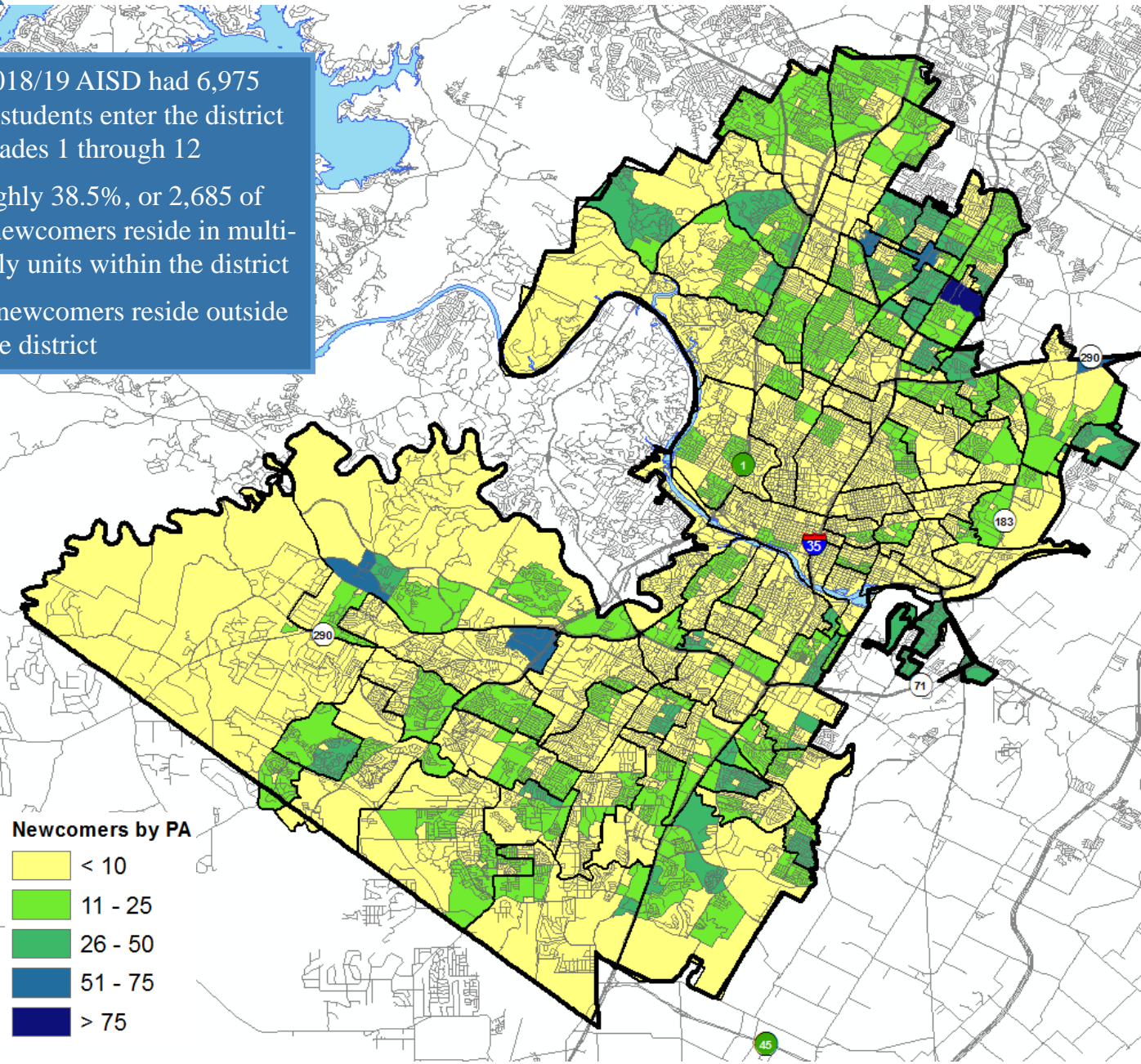
**Leavers:** Number of student IDs that were in the 2017-18 student geocode, and did not exist in 2018-19 student file (excludes graduating seniors).





# 2018/19 Newcomers Density by Planning Area

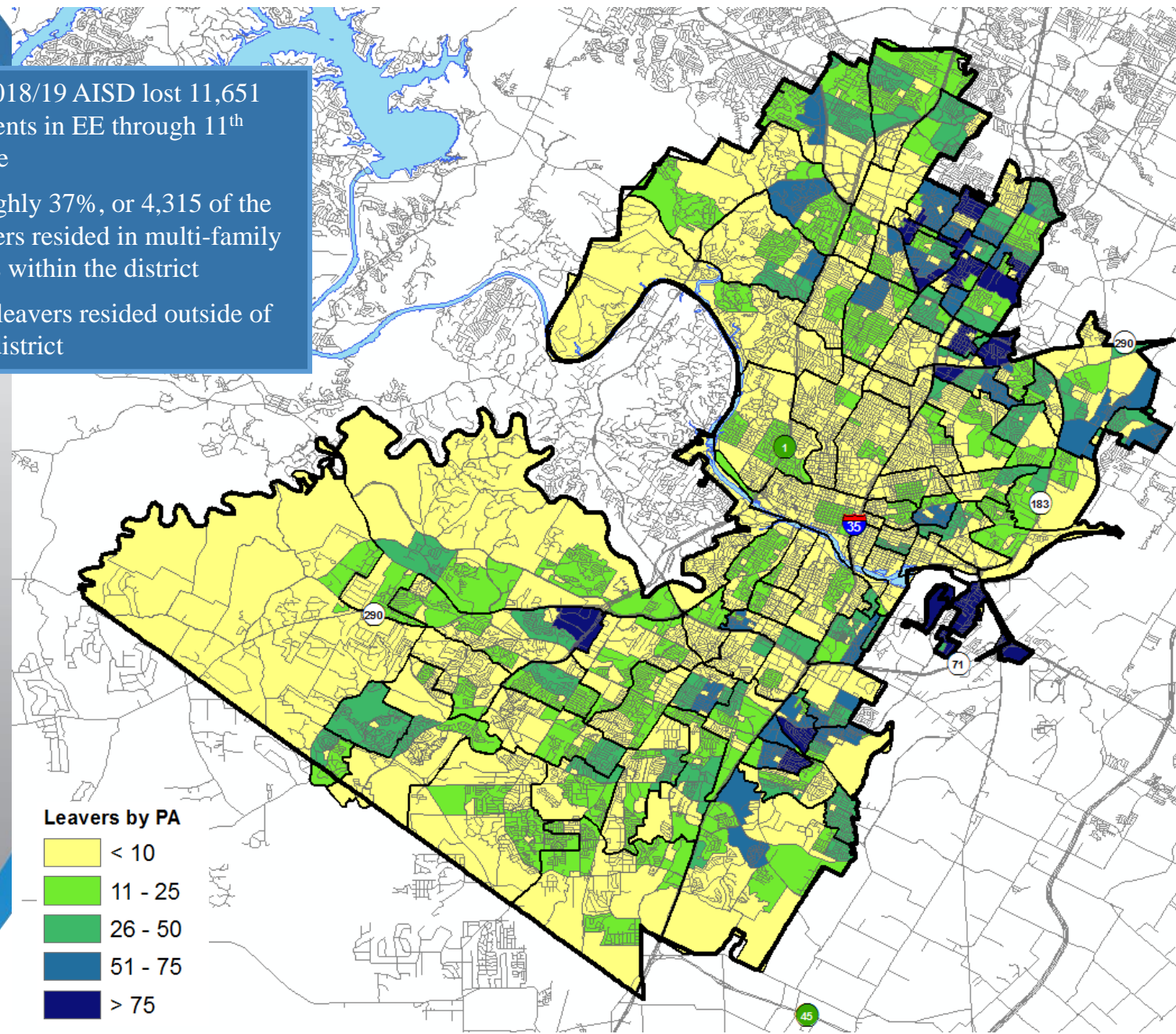
- In 2018/19 AISD had 6,975 new students enter the district in grades 1 through 12
- Roughly 38.5%, or 2,685 of the newcomers reside in multi-family units within the district
- 202 newcomers reside outside of the district



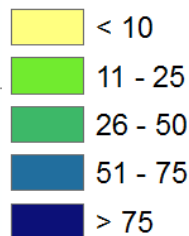


# 2018/19 Leavers Density by Planning Area

- In 2018/19 AISD lost 11,651 students in EE through 11<sup>th</sup> grade
- Roughly 37%, or 4,315 of the leavers resided in multi-family units within the district
- 501 leavers resided outside of the district



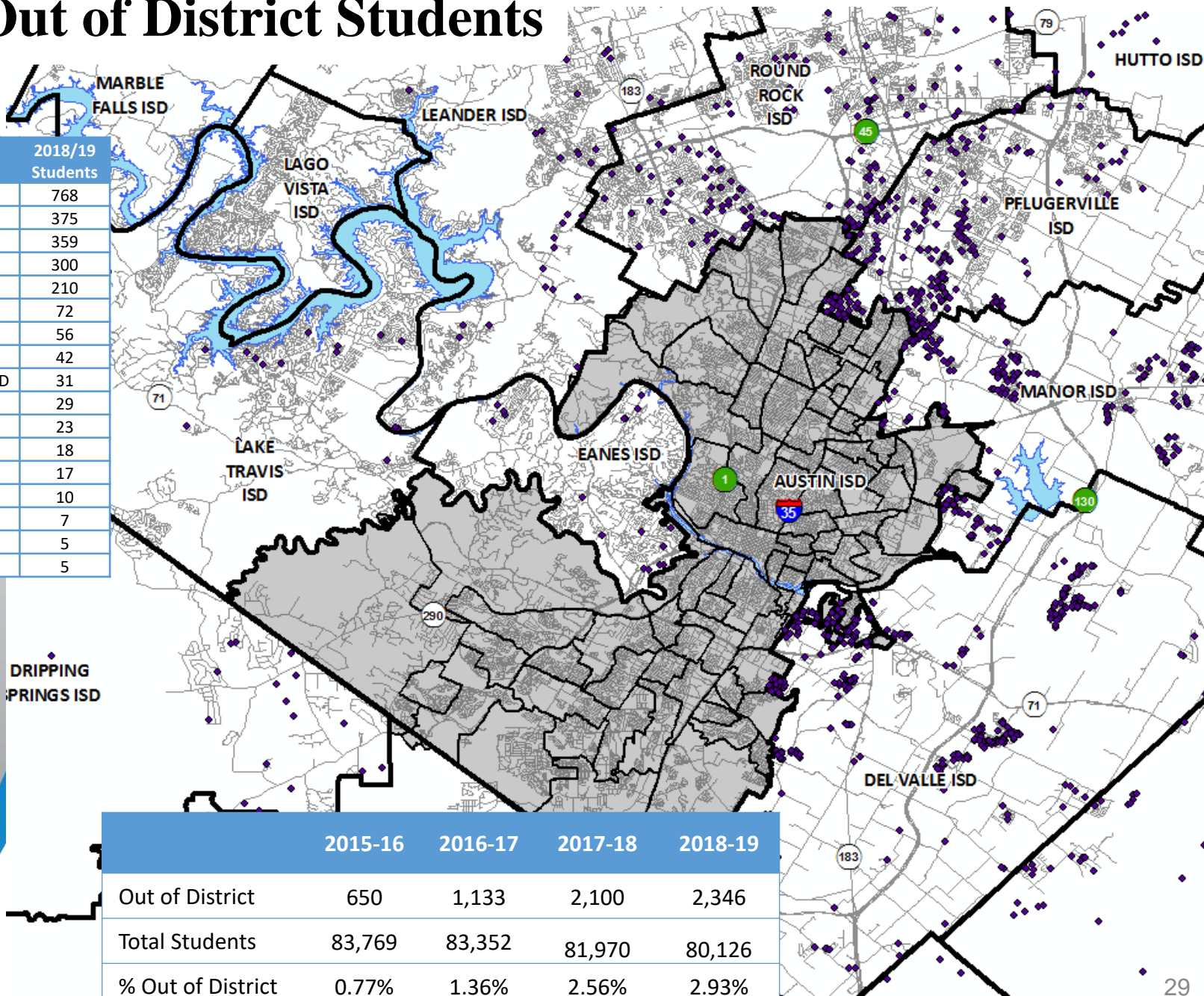
## Leavers by PA





# Out of District Students

Residing District	2018/19 Students
DEL VALLE ISD	768
MANOR ISD	375
PFLUGERVILLE ISD	359
HAYS CISD	300
ROUND ROCK ISD	210
BASTROP ISD	72
LEANDER ISD	56
LOCKHART ISD	42
DRIPPING SPRINGS ISD	31
ELGIN ISD	29
EANES ISD	23
HUTTO ISD	18
LAKE TRAVIS ISD	17
SAN MARCOS CISD	10
GEORGETOWN ISD	7
JARRELL ISD	5
TAYLOR ISD	5



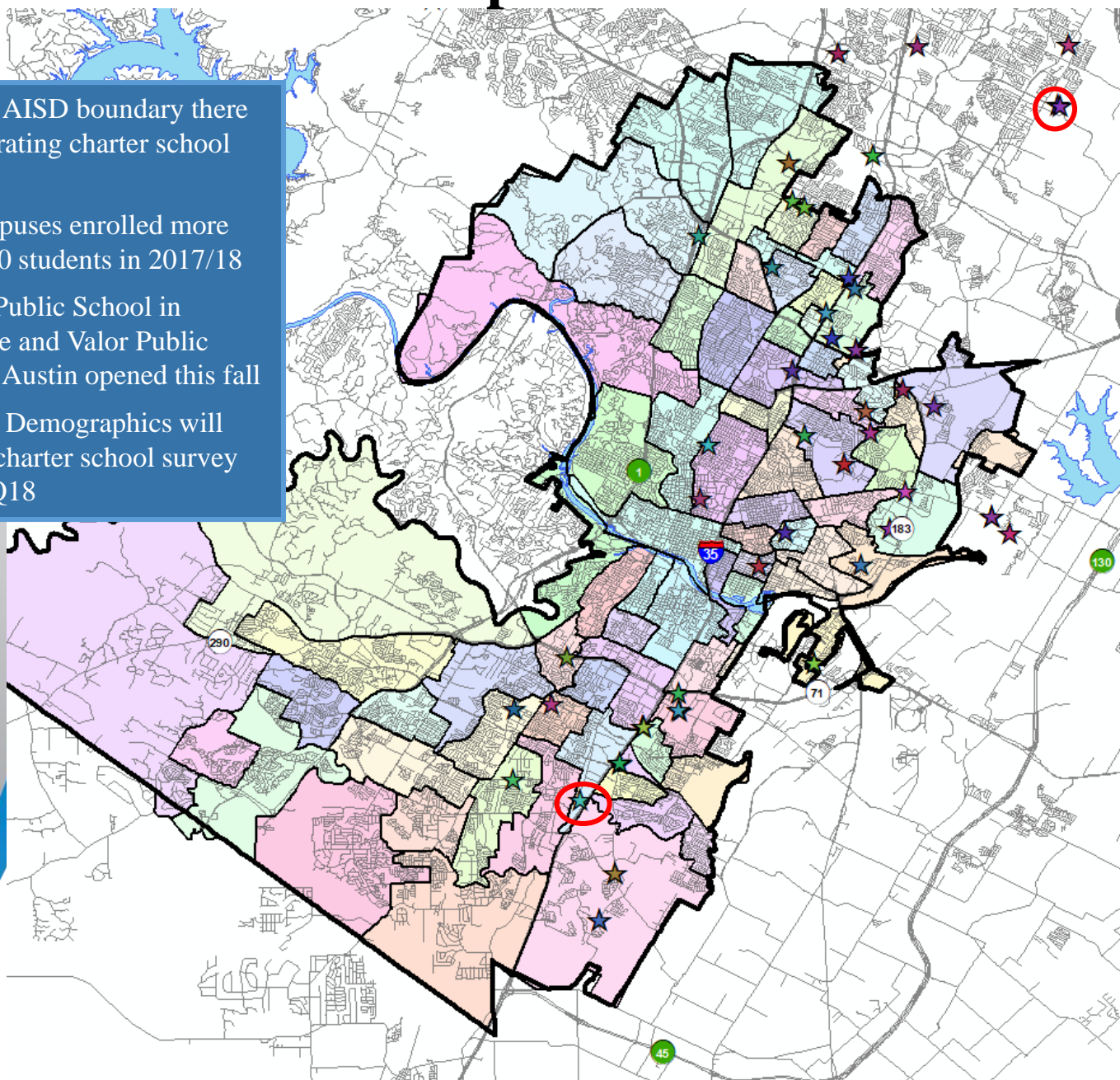
	2015-16	2016-17	2017-18	2018-19
Out of District	650	1,133	2,100	2,346
Total Students	83,769	83,352	81,970	80,126
% Out of District	0.77%	1.36%	2.56%	2.93%





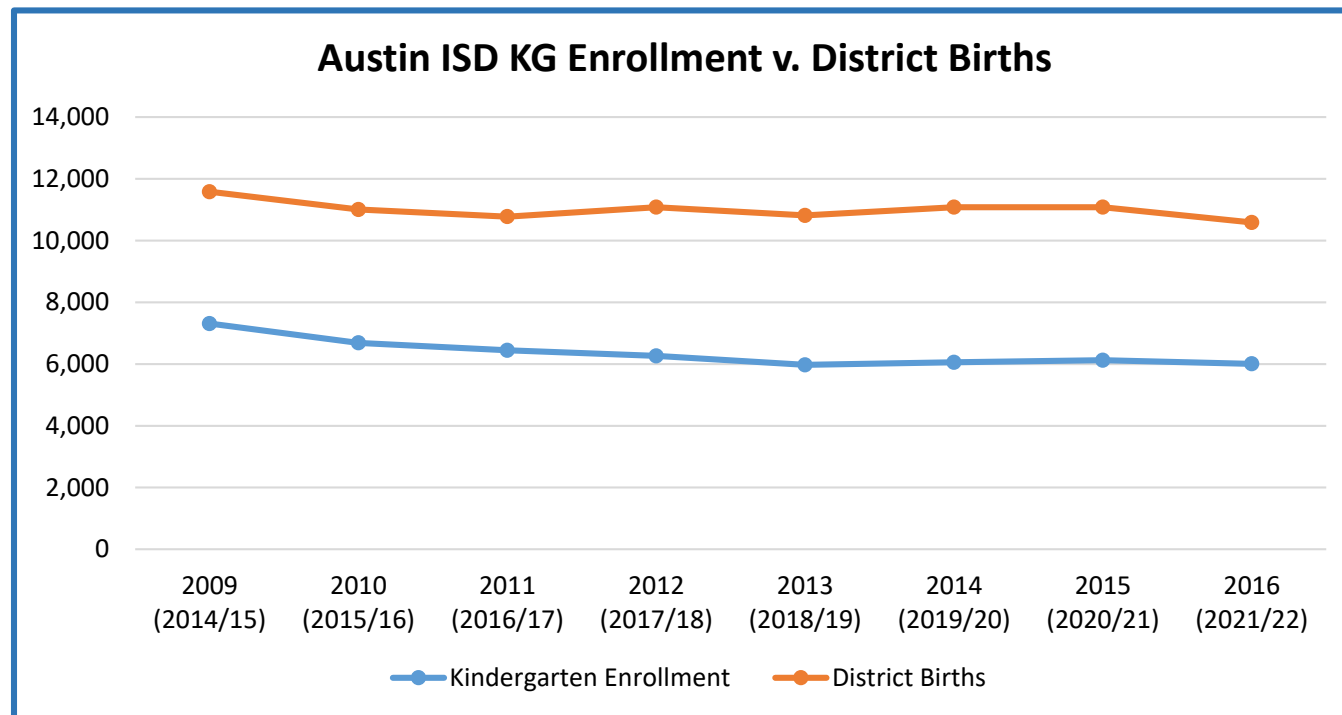
# Charter School Campuses

- Within the AISD boundary there are 46 operating charter school campuses
- These campuses enrolled more than 14,460 students in 2017/18
- An IDEA Public School in Pflugerville and Valor Public Schools in Austin opened this fall
- Templeton Demographics will conduct a charter school survey through 1Q18





# Birth Rate Analysis



	Kindergarten Enrollment	District Births	Ratio
2009 (2014/15)	7,309	11,578	0.631
2010 (2015/16)	6,685	11,003	0.608
2011 (2016/17)	6,445	10,774	0.598
2012 (2017/18)	6,264	11,080	0.565
2013 (2018/19)	5,972	10,812	0.552
2014 (2019/20)	6,056*	11,079	0.547
2015 (2020/21)	6,123*	11,080	0.553
2016 (2021/22)	6,006*	10,585	0.567

\*Projected Enrollment





# Ten Year Forecast

## By Grade Level

Year (OCT)	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	TOTAL	Total Growth	% Growth
2014/15	410	4,558	7,353	7,654	7,221	6,961	6,482	6,175	5,571	5,505	5,502	6,423	5,262	4,932	4,555	84,564	-808	-0.9%
2015/16	392	4,879	6,782	7,163	7,137	6,911	6,722	6,088	5,448	5,470	5,434	6,190	5,450	4,861	4,721	83,648	-916	-1.1%
2016/17	376	5,047	6,585	6,716	6,839	6,831	6,768	6,335	5,435	5,390	5,395	6,215	5,372	5,052	4,711	83,067	-581	-0.7%
2017/18	393	4,998	6,470	6,473	6,381	6,539	6,490	6,440	5,636	5,286	5,349	5,955	5,430	4,912	4,898	81,650	-1,417	-1.7%
2018/19	330	4,949	6,144	6,272	6,112	6,030	6,321	6,136	5,625	5,654	5,232	6,040	5,415	5,056	4,677	79,993	-1,657	-2.0%
2019/20	330	4,900	6,225	6,024	5,951	5,807	5,819	5,996	5,514	5,585	5,589	5,897	5,384	5,039	4,824	78,880	-1,113	-1.4%
2020/21	330	4,851	6,267	6,115	5,732	5,683	5,615	5,528	5,341	5,454	5,532	6,245	5,282	5,043	4,826	77,842	-1,038	-1.3%
2021/22	330	4,846	6,115	6,148	5,828	5,480	5,486	5,327	4,943	5,286	5,385	6,245	5,514	4,924	4,820	76,675	-1,167	-1.5%
2022/23	330	4,846	6,167	6,053	5,845	5,590	5,326	5,226	4,754	4,887	5,228	6,057	5,494	5,154	4,713	75,668	-1,006	-1.3%
2023/24	330	4,846	6,272	6,081	5,768	5,620	5,438	5,076	4,697	4,693	4,834	5,887	5,339	5,129	4,930	74,939	-730	-1.0%

\*Yellow box = largest grade per year

\*Green box = second largest grade per year





# Summary

- The Austin Independent School District is experiencing declining enrollment due to competition from area charter schools, declining student yields caused by rapid increases in housing prices and increasing urbanization.
- Out of District transfer policy changes in the 2016/17 school year caused transfers into the district from neighboring school districts to nearly double, from roughly 750 students in 2015/16 to nearly 1,400 in 2016/17.
- Both single family and multi-family student yields within the district have declined in recent years, as new higher priced products yield fewer school aged children.
- In 2019/20 AISD is projected to enroll 78,839 students a decline of almost 1,300 students from the current year. However, KG population is expected to increase for the first time in 7 years and may help offset future losses in the following years.
- 2023/24 enrollment projection: 74,939 students.
  - Possible KG increase for first time in 7 years
  - Largest class sizes returning to KG and 1st