

Austin Independent School District

Finance Department



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Independent Registered Municipal Advisor Certificate

July 1, 2020

The Austin Independent School District has retained an independent registered municipal advisor. The Austin Independent School District is represented by, and will rely upon its municipal advisors, **Estrada Hinojosa and RBC Capital Markets**, to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products. The individuals with primary responsibility for advising the Austin Independent School District on such matters are Rudy Mejia and Chris Allan. This certificate may be relied upon until June 30th, 2021, or otherwise withdrawn by us.

Proposal review by the Municipal Advisors will be at the direction of the Austin Independent School District and is subject to the professional judgment of Estrada Hinojosa and RBC Capital Markets. The Austin Independent School District, in its sole discretion, may choose which proposals will be reviewed, and may also choose to request the Municipal Advisors to review or not review particular proposals. By submitting a proposal, a financial services firm acknowledges it has no recourse against the Austin Independent School District, Estrada Hinojosa, or RBC Capital Markets related to any action or inaction with respect to evaluating, commenting on, or responding to proposals received.

At the direction of the Austin Independent School District, proposals shall be provided to the Municipal Advisors in a searchable PDF format.

By publicly posting the following written disclosure, the Austin Independent School District intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

Questions concerning this certificate can be directed to Patrick Krishock at 512-414-2211, or patrick.krishock@austinisd.org.